

## Feedback Please!

**What did you learn from the lessons?** Please check all those that apply.

- I better understand how I might need to change asset allocation as I move through the lifecycle.
- I better understand how to reduce risk by diversifying assets.
- I better understand the difference between pre-tax and after-tax investments.
- I better understand the savings and retirement plan options available through my employer or employers in general.
- I can better identify appropriate savings and investment options for different financial goals.
- I can better identify costs associated with different savings options.
- I can better identify different financial professionals with their preparation and qualifications.

**Did the lessons change your mind about anything?**

- YES** Check all that apply.
  - As a result of this lesson, I am more aware of the need to save and invest early in life.\*
  - I am more confident that I can find money to save or invest.\*
  - I am more motivated to begin or increase my savings or investment contributions.\*
  - I am more confident that I can build wealth.\*
- NO**  
The lessons didn't change my mind much about anything.

**Did you gain new or improved skills as a result of the lessons?**

- YES** As a result of this lesson, I (Check all that apply.)
  - know better how to make a spending plan.\*
  - know better how to determine my net worth.\*
  - increased my financial management skills overall.\*
- NO**

As a result of the lessons, I  
 set new or different savings or investment goals.\*



**Altogether, was this activity worth your time?**

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**Comments:**